FINANCE FOR ENTERPRISE: ENTERPRISE LOAN APPLICATION

All information provided in this application shall remain confidential and will be reviewed only by those persons involved in the loan decision.

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| After completion, please return this application to Finance For Enterprise Limited, Oak House, Heavens Walk, Doncaster DN4 5HZ. You may submit the application without any supporting documentation for an initial assessment. However, for full consideration of the application, Finance For Enterprise will request a Declaration Sheet signed by each of the directors/owners, a business plan and supporting financial information, including personal assets & liabilities. |

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| **BUSINESS CONTACT DETAILS** | | | | | | |
| **Company / Business name** | | |  | | | |
| **Contact Name** | | |  | | | |
| **Business trading address (or intended address if new start)** | | |  | | | |
| **Postcode** |  | | **Business telephone** |  | **Business mobile** |  |
| **Business email** | |  | | | | |
| **Business web site** | |  | | | | |
| **Nature of business activity** | |  | | | | |

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| **STATUS OF BUSINESS** | | | | | | | | | | |
| **Sole proprietor**   |  | | --- | |  | | | | **Limited company**   |  | | --- | |  | | | | **Registered number** | | |  | |
| **Partnership**   |  | | --- | |  | | | | **Other (state)**   |  | | --- | |  | | | |  | | | | |
| **Is the business already trading?** |  | **If ‘Yes’ – give start date** | | |  | | **If ‘No’ – give estimated start date** | | |  |
| **Is the business VAT registered?** | |  | | **If ‘Yes’ – give VAT registration number** | | | |  | | |
| **Number of employees** | |  | | | | | | | | |

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| **BUSINESS PREMISES** | | | | | | | | |
| **How long has the business operated from the premises?** | | | |  | | | | |
| **Are the business premises owned or rented?** | | | |  | | | | |
| **If owned, please provide valuation and mortgage information** | | **Value** | | **Outstanding mortgage** | | **Lender** | | **Net equity** |
|  | |  | |  | |  |
| **If rented, please provide details of lease** | **Rent** | | **Frequency** | | **Lease expiry date** | | **Date of next rent review** | |
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| **BUSINESS OWNERSHIP** | | |
| **Name** | **Percentage owned** | **Years with business** |
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| **FINANCIAL INFORMATION** | | | | | | | |
| **Financial year end** |  | | | **Latest available annual accounts** | |  | |
| **Annual turnover** |  | | | **Net profit / (loss)** | |  | |
| **Existing borrowing** | | | | | | | |
| **Type** | | **Lender** | | | **Limit** | | **Balance** |
| **Overdraft** | |  | | | **£** | | **£** |
| **Loans** | |  | | | **£** | | **£** |
| **HP** | |  | | | **£** | | **£** |
| **Credit cards** | |  | | | **£** | | **£** |
| **Other** | |  | | | **£** | | **£** |
| **Total** | |  | | | **£** | | **£** |
| **Any other potential liabilities, e.g. guarantees given** | | |  | | | | |

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| **DETAILS OF LOAN** | | | | | | | |
| **Amount Requested** |  | | **Repayment period** | | |  | |
| **Purpose of loan** |  | | | | | | |
| **Other sources of finance:** | | | | | | | |
| **Description** | | | | **Amount** | | | |
| **Partners / shareholders / external equity** | | | | **£** | | | |
| **Bank overdraft or loan** | | | | **£** | | | |
| **HP / leasing** | | | | **£** | | | |
| **Other sources** | | | | **£** | | | |
| **Will any jobs be created as a result of this loan?** | |  | | | **If ‘Yes’ – how many?** | |  |
| **Will any jobs be saved as a result of this loan?** | |  | | | **If ‘Yes’ – how many?** | |  |

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| **DOCUMENTS NEEDED WITH APPLICATION**   1. Business Plan, if available, to include 12 months’ financial forecasts. 2. Details (ie quotations, evidence) of any items of capital expenditure. 3. We have to confirm your identification and address: please provide your passport OR driving licence OR medical card PLUS a copy of a utilities bill (electricity, water, gas, council tax etc). 4. Copy of a credit register search against each individual/director. 5. Additional documents / information required for businesses already trading:  * Copies of previous 2 years’ accounts, including the last full trading year (management accounts for the last full year might be acceptable) together with management accounts for the year to date. * Copies of last 3 months’ bank statements for business current account. |

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| **STATE AID** |
| Is the Applicant(s)’ total value of State Aid for the past 3 years no more than 200,000 Euros? Yes  If “No”, provide details of previous State Aid:…………………………………………………………………………………………………………………………… |

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| **I/We apply for financial support for the project detailed above and confirm that I/we have been unable to raise the level of finance required to fund the activity (or activities) via other funding sources:** | | | |
| **Name** | **Position** | **Signature** | **Date** |
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